

Unaudited IFRS 15 Restatement

52 weeks ended 1 October 2017

Revenue £m

Restated

		Q1	Q2	H1	Q3	Q4	H2	FY
GB	Stills	65.5	70.4	135.9	68.3	65.1	133.4	269.3
	Carbs	126.6	143.7	270.3	136.9	148.1	285.0	555.3
	Total	192.1	214.1	406.2	205.2	213.2	418.4	824.6
Ireland		35.7	39.4	75.1	37.3	42.3	79.6	154.7
France		59.1	75.2	134.3	76.8	70.3	147.1	281.4
Brazil		30.1	34.5	64.6	25.1	33.8	58.9	123.5
International		8.5	12.6	21.1	12.5	12.7	25.2	46.3
Group		325.5	375.8	701.3	356.9	372.3	729.2	1,430.5
Organic		325.5	371.7	697.2	349.9	364.9	714.8	1,412.0

52 weeks ended 1 October 2017

Brand Contribution £m

Restated

		H1	H2	FY
GB	Stills	59.9	52.1	112.0
	Carbs	108.4	126.0	234.4
	Total	168.3	178.1	346.4
Ireland		23.7	25.9	49.6
France		36.8	45.1	81.9
Brazil		11.3	11.9	23.2
International		3.6	3.3	6.9
Group		243.7	264.3	508.0
Non-brand advertising & promotion		(5.4)	(4.7)	(10.1)
Fixed supply chain		(56.4)	(48.7)	(105.1)
Selling costs		(42.1)	(39.6)	(81.7)
Overheads and other costs		(71.5)	(54.8)	(126.3)
Adjusted operating profit		68.3	116.5	184.8

52 weeks ended 1 October 2017

Revenue £m

As disclosed

		Q1	Q2	H1	Q3	Q4	H2	FY
GB	Stills	69.1	74.8	143.9	72.7	68.6	141.3	285.2
	Carbs	140.7	160.4	301.1	152.6	164.1	316.7	617.8
	Total	209.8	235.2	445.0	225.3	232.7	458.0	903.0
Ireland		38.1	42.2	80.3	39.7	44.7	84.4	164.7
France		59.3	75.4	134.7	77.4	70.6	148.0	282.7
Brazil		32.9	37.2	70.1	26.5	36.5	63.0	133.1
International		10.9	15.3	26.2	15.7	15.4	31.1	57.3
Group		351.0	405.3	756.3	384.6	399.9	784.5	1,540.8
Organic		351.0	401.1	752.1	377.4	392.2	769.6	1,521.7

52 weeks ended 1 October 2017

Brand Contribution £m

As disclosed

		H1	H2	FY
GB	Stills	66.9	58.5	125.4
	Carbs	114.2	132.4	246.6
	Total	181.1	190.9	372.0
Ireland		27.2	29.5	56.7
France		38.1	46.8	84.9
Brazil		14.4	13.8	28.2
International		8.6	9.2	17.8
Group		269.4	290.2	559.6
Non-brand advertising & promotion		(5.4)	(4.7)	(10.1)
Fixed supply chain		(56.4)	(48.7)	(105.1)
Selling costs		(67.6)	(64.8)	(132.4)
Overheads and other costs		(71.7)	(55.5)	(127.2)
Adjusted operating profit		68.3	116.5	184.8

52 weeks ended 1 October 2017

Revenue £m

Variance

		Q1	Q2	H1	Q3	Q4	H2	FY
GB	Stills	(3.6)	(4.4)	(8.0)	(4.4)	(3.5)	(7.9)	(15.9)
	Carbs	(14.1)	(16.7)	(30.8)	(15.7)	(16.0)	(31.7)	(62.5)
	Total	(17.7)	(21.1)	(38.8)	(20.1)	(19.5)	(39.6)	(78.4)
Ireland		(2.4)	(2.8)	(5.2)	(2.4)	(2.4)	(4.8)	(10.0)
France		(0.2)	(0.2)	(0.4)	(0.6)	(0.3)	(0.9)	(1.3)
Brazil		(2.8)	(2.7)	(5.5)	(1.4)	(2.7)	(4.1)	(9.6)
International		(2.4)	(2.7)	(5.1)	(3.2)	(2.7)	(5.9)	(11.0)
Group		(25.5)	(29.5)	(55.0)	(27.7)	(27.6)	(55.3)	(110.3)
Organic		(25.5)	(29.4)	(54.9)	(27.5)	(27.3)	(54.8)	(109.7)

52 weeks ended 1 October 2017

Brand Contribution £m

Variance

		H1	H2	FY
GB	Stills	(7.0)	(6.4)	(13.4)
	Carbs	(5.8)	(6.4)	(12.2)
	Total	(12.8)	(12.8)	(25.6)
Ireland		(3.5)	(3.6)	(7.1)
France		(1.3)	(1.7)	(3.0)
Brazil		(3.1)	(1.9)	(5.0)
International		(5.0)	(5.9)	(10.9)
Group		(25.7)	(25.9)	(51.6)
Non-brand advertising & promotion		-	-	-
Fixed supply chain		-	-	-
Selling costs		25.5	25.2	50.7
Overheads and other costs		0.2	0.7	0.9
Adjusted operating profit		-	-	-